



Information for solicitors and financial advisors  
Office of Philanthropy

Discussion with your client

It is important that gifts to the School include our full name, Christ Church Grammar School  
ABN 55 063 453 350. Our full address is:

Christ Church Grammar School  
Queenslea Drive  
Claremont WA 6010  
Australia

Postal Address:

Christ Church Grammar School  
PO Box 399  
Claremont WA 6910  
Australia

If a client would like their bequest to be directed towards a particular fund or area of interest we would be happy to accommodate their wishes. The current philanthropic funds at Christ Church Grammar School offering tax deductibility are:

The Christ Church Grammar School Inc. Centenary Indigenous Scholarship Fund  
ABN 55 063 453 350

The Christ Church Grammar School Old Boys' Association Scholarship Trust  
ABN 52 791 098 115

The Christ Church Grammar School Library Fund  
ABN 55 063 453 350

The Christ Church Grammar School Inc. Building Fund  
ABN 55 063 453 350

All gifts over \$2 to the above mentioned funds are tax deductible



Suggested wording for wills

*'I (insert name here) bequeath to Christ Church Grammar School ABN 55 063 453 350 for its general purposes (or name a specific purpose, such as the Old Boys Association Scholarship Trust, the Indigenous Scholarship Fund or the Building Fund)*

*[Choose and insert the appropriate statement from the list below]*

- 1. the whole of my estate*
- 2. (insert number) percentage of my estate*
- 3. the residual of my estate*
- 4. life insurance policy # (insert policy details)*
- 5. the amount of \$ (insert the value of your gift in cash)*
- 6. my (insert name of asset)*

*free of all duties, and the receipt of the Secretary or other authorised officer for the time being shall be a complete and sufficient discharge for the Executor(s).'*

You may also wish to download copy of our codicil form which can be found on the CCGS website 'Gifts in will' page.

Your client may also chose to donate shares which can be facilitated through ShareGift. Please refer to their website for further details <http://www.sharegiftaustralia.org.au/>

Administration of an estate

When it is time to administer an estate Christ Church Grammar School would appreciate your assistance in the following ways:

- Notify us – Please contact us and include a list of any gifts or assets that have been bequeathed to Christ Church Grammar School. We may request that certain assets be dealt with in a particular manner for tax purposes.
- Tell us about your client – it is our wish to thank remaining family and friends and honour your client's memory.
- These actions allow us to respect your client's final wishes, honour their memory and maximise the impact of their gift.

If you would like to discuss a specific request or if your client would like to establish a legacy in recognition or memory of a loved one, please contact our Director of Philanthropy, Carolyn Turner, on +618 6442 1542 or [cturner@ccgs.wa.edu.au](mailto:cturner@ccgs.wa.edu.au).