

Information for solicitors/advisors

Office of Advancement



Christ Church
Grammar School
PERTH, WESTERN AUSTRALIA

Discussion with your client

It is important that gifts to the School include our full name, Christ Church Grammar School Inc ABN 52 791 098 115.

Street address:

Christ Church Grammar School
Queenslea Drive
Claremont WA 6010
Australia

Postal address:

Christ Church Grammar School
PO Box 399
Claremont WA 6910
Australia

If a client would like their bequest to be directed towards a particular fund or area of interest, we would be happy to accommodate their wishes.

The current philanthropic funds at Christ Church Grammar School offering tax deductibility are:

Christ Church Grammar School Building Fund

ABN 52 791 098 115

Christ Church Grammar School Bursary and Scholarship Fund

ABN 52 791 098 115

Christ Church Grammar School Inc. Centenary Indigenous Scholarship Fund

ABN 52 791 098 115

Christ Church Grammar School Library Fund

ABN 52 791 098 115

Christ Church Grammar School Old Boys' Association Scholarship Trust

ABN 25 833 019 365

All gifts over \$2.00 to the above-mentioned funds are tax deductible.

Non tax deductible:

Christ Church Grammar School Old Boys' Association Education Trust

ABN 86 576 327 923

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'I (insert name here) bequeath to Christ Church Grammar School Inc ABN 52 791 098 115 for its general purposes (or name a specific purpose, such as the Old Boys Association Scholarship Trust, the Indigenous Scholarship Fund or the Building Fund)

[Choose and insert the appropriate statement from the list below]

1. the whole of my estate
2. (insert number) percentage of my estate
3. the residual of my estate
4. the amount of \$ (insert the value of your gift in cash)
5. my (insert name of asset)

free of all duties, and the receipt of the Secretary or other authorised officer for the time being shall be a complete and sufficient discharge for the Executor(s).'

You may also download a copy of our Codicil Form which can be found on the CCGS website 'Gifts in Will Program' page.

Administration of an estate

When it is time to administer an estate, Christ Church Grammar School would appreciate your assistance in the following ways:

- Notify us — Please contact us and include a list of any gifts or assets that have been bequeathed to Christ Church Grammar School. We may request that certain assets be dealt with in a particular manner for tax purposes.
- Tell us about your client — it is our wish to thank remaining family and friends and honour your client's memory.
- These actions allow us to respect your client's final wishes, honour their memory and maximise the impact of their gift.

If you would like to discuss a specific request or if your client would like to establish a legacy in recognition or memory of a loved one, please contact Jo Wheeler, Director of Communication, Engagement and Advancement on **+61 (8) 9442 1531** or **jwheeler@ccgs.wa.edu.au**.